

DAG: Result of public share offering

Dong A Plastic Group Joint – Stock Company disclosed the result of public share offering as follows:

I. Stock:

- Stock name: Stock of Dong A Plastic Group Joint – Stock Company
- Stock type: common stock
- Par value: VND10,000/share
- Number of shares registered to be offered: 5,250,000 shares
 - ✓ Paying 2013 stock dividend: 687,500 shares
 - ✓ Offering to current shareholders: 3,437,500 shares
 - ✓ Offering to strategic partners: 1,125,000 shares
- Total estimated proceeds: VND 49,928,125,000
- Issue date: May 09, 2015
- Starting date of the offering: February 13, 2015
- Closing date of the offering: May 09, 2015
- Registration time: from March 13, 2015 to May 06, 2015
- Date of payment: from March 13, 2015 to May 06, 2015
- Deadline for share transfer: May 09, 2015

II. Underwriter: none

III. Distributor: none

IV. Result of the offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. paying 2013 stock dividend		687,500		687,414		352	0	86	99.99%
2.Current shareholders	10,000	3,437,500	2,442,322	2,442,322	102	102	0	995,178	71.05%
State	10,000	3,279,755	2,428,257	2,428,257	96	96	0	851,498	74.04%
Foreign	10,000	157,745	14,065	14,065	6	6	0	143,680	8.92%
3.Strategic partners	13,825	1,125,000	1,125,000	1,125,000	01	01	0	0	100%
Handling fractional shares due to paying 2013 stock dividend	10,000	86	86	86	1	1	0	0	100%
Handling fractional shares due to offering shares to	10,000	995,178	995,178	995,178	04	04	0	0	100%

existing shareholders									
Total		5,250,000		5,250,000			0	0	100%

(*) Fractional and unsold shares will be implemented according to Board Resolution No.08/2015/NQ-HDQT dated April 27, 2015

V. Summary result:

- Total distributed shares: 5,250,000 shares (100% of issued shares)
- Total proceeds: VND 49,928,396,923
- Total expenses: VND 165,445,984
- Net proceeds: VND 49,762,950,939

VI. Capital structure after the offering:

Item	1,000 VND	Ratio
Total owner's equity	19,000,000	100%
- Founding shareholder	10,298,611	54.20%
- Major shareholder	13,192,054	69.43%
- Shareholders who holds stake under 1% of voting shares	340	6.32%
Including:		
- State		
- Foreign	676,594	3.56%

List of major shareholders:

	Shareholder	Owning volume	Owning ratio
1	Nguyen Ba Hung	5,729,652	30.16%
2	Hung Phat Services Commercial Co., Ltd	4,549,902	23.95%
3	Tam Son Production & Commercial Co., Ltd	1,787,000	9.41%
4	FIT Investment JSC	1,125,00	5.92%